



Education & Skills  
Funding Agency

Education and Skills Funding Agency  
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[www.education.gov.uk/esfa-enquiry-form](http://www.education.gov.uk/esfa-enquiry-form)

13 March 2023

Dear colleague

### Your annual funding letter for academic year 2023 to 2024

Please find below your general annual grant (GAG) funding allocation statement for the 2023 to 2024 academic year, for pre-16 education.

For academies with sixth forms, your 16 to 19 funding statement will be uploaded to [document exchange](#) separately.

### Understanding your allocation statement

There is a range of information available to help you understand your allocation statement.

- The [academy general annual grant allocation guide](#) sets out a detailed explanation of each aspect of the allocation statement.
- We've published more information on [academies revenue funding](#), including information on funding paid outside of GAG.

### Contact us

We hope this material provides all the information you need, but please contact us via our [enquiry form](#) if you have any further questions about your allocation statement.

I would like to take this opportunity to wish you every success for the year ahead.

Yours faithfully

**Mahmood Ahmed**  
Deputy Director  
Operational Excellence Division  
Funding Directorate



# Annual Letter of Funding

## Academy general annual grant allocation statement: 2023 to 2024

Name	St Mary's Catholic Primary School, Poole
LA name	Bournemouth, Christchurch and Poole
LAESTAB	8393612
UKPRN	10045617
URN	140777
Opening date	01 April 2014

1. Breakdown of academic year 2023 to 2024 school allocation		
School budget share (excl. rates)	£1,788,429.99	See table A
<i>of which, notional SEN funding</i>	£142,567.99	See table A
Minimum funding guarantee	£0.00	See table B
Post-opening grant (start-up grant)	£0.00	See table C
<b>Total school allocation</b>	<b>£1,788,429.99</b>	

2. Breakdown of academic year 2023 to 2024 high needs allocation		
Pre-16 high needs place funding	£0.00	See table D
<b>Total high needs allocation</b>	<b>£0.00</b>	(Excludes any top-up funding from LA)

<b>Total allocation (1 + 2)</b>	<b>£1,788,429.99</b>
Information on funding lines that are in addition to GAG will be provided separately (pupil premium, for example).	
<a href="#">Guidance</a> to help you understand your GAG statement is available.	
Your allocation does not include funding for national non-domestic rates (NNDR).	



Table A - academic year 2023 to 2024 school budget share

Name	St Mary's Catholic Primary School, Poole
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Factor	Description	Rate	Weighting	Pupils	Sub-total	SEN %
1. Basic entitlement age weighted pupil unit (AWPU)	Primary (including reception)	£3,394.00	1.000000	406	£1,377,964.00	0.00
	Key stage 3	£4,785.00	1.000000	0	£0.00	0.00
	Key stage 4	£5,393.00	1.000000	0	£0.00	0.00
2. Deprivation	Primary IDACI band F	£230.00	0.152709	406	£14,260.00	40.00
	Primary IDACI band E	£280.00	0.118227	406	£13,440.00	40.00
	Primary IDACI band D	£440.00	0.034483	406	£6,160.00	40.00
	Primary IDACI band C	£480.00	0.032020	406	£6,240.00	40.00
	Primary IDACI band B	£510.00	0.009852	406	£2,040.00	40.00
	Primary IDACI band A	£670.00	0.000000	406	£0.00	40.00
	Secondary IDACI band F	£335.00	0.000000	0	£0.00	40.00
	Secondary IDACI band E	£445.00	0.000000	0	£0.00	40.00
	Secondary IDACI band D	£620.00	0.000000	0	£0.00	40.00
	Secondary IDACI band C	£680.00	0.000000	0	£0.00	40.00
	Secondary IDACI band B	£730.00	0.000000	0	£0.00	40.00
	Secondary IDACI band A	£930.00	0.000000	0	£0.00	40.00
	Primary free school meals (FSM)	£480.00	0.110837	406	£21,600.00	0.00
	Primary FSM6	£705.00	0.115764	406	£33,135.00	40.00
	Secondary FSM	£480.00	0.000000	0	£0.00	0.00
	Secondary FSM6	£1,030.00	0.000000	0	£0.00	40.00
3. Prior attainment	Primary attainment: low primary prior attainment	£1,155.00	0.239818	406	£112,457.99	100.00
	Secondary attainment: secondary pupils not achieving the expected standards in KS2 tests	£1,750.00	0.000000	0	£0.00	100.00
4. English as an additional language (EAL)	Primary EAL	£580.00	0.221910	406	£52,255.39	0.00
	Secondary EAL	£1,565.00	0.000000	0	£0.00	0.00
5. Mobility (over 6% applicable only)	Primary pupils starting school outside of normal entry dates (proportion above 6%)	£945.00	0.008966	406	£3,439.80	0.00
	Secondary pupils starting school outside of normal entry dates (proportion above 6%)	£1,330.00	0.000000	0	£0.00	0.00
<b>Total pupil-led factors</b>					<b>£1,642,992.18</b>	



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Table A (continued) - academic year 2023 to 2024 school budget share

Factor	Description	Rate	Weighting	Sub-total	SEN %
6. Sparsity	Sparsity funding (see further details in Table A.1)	-	-	£0.00	0.00
7. Lump sum	Primary lump sum	£128,000.00	1.000000	£128,000.00	0.00
	Secondary lump sum	£128,000.00	0.000000	£0.00	0.00
8. Split sites	Split sites	£0.00	1.000000	£0.00	0.00
9. PFI	PFI	£0.00	1.000000	£0.00	0.00
10. London fringe	London fringe	£1,770,992.19	0.000000	£0.00	-
	<b>Total other factors</b>			<b>£128,000.00</b>	
MPPFL rate	Minimum per pupil funding level rate			£4,405.00	
MPPFL adjustment	Total adjustment required to ensure the academy meets the MPPFL rate set by the local authority			£17,437.81	0.00
	<b>Total school budget share (excluding NNDR)</b>			<b>£1,788,429.99</b>	
	<b>of which, notional SEN Budget</b>			<b>£142,567.99</b>	

## Table B - academic year 2023 to 2024 minimum funding guarantee



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### Academic year 2022 to 2023 information

#### B.1 Calculation of baseline for academic year 2022 to 2023

1.	<b>Full year pre-16 academic year 2022 to 2023 school budget share</b>	<b>£1,752,915.00</b>	<b>Full year allocation</b>
2.	Schools supplementary grant	£47,117.00	
3.	Lump sum (including fringe) in LA's funding formula for academic year 2023 to 2024	£128,000.00	
4.	Academic year 2023 to 2024 sparsity value (including taper)	£0.00	
5.	Approved MFG exclusions for academic year 2022 to 2023	£0.00	
6.	Technical adjustments to academic year 2022 to 2023 baseline	£0.00	
7.	<b>Adjusted pre-16 academic year 2022 to 2023 school budget share</b>	<b>£1,672,032.00</b>	<b>= 1 + 2 - 3 - 4 - 5 - 6</b>
8.	<b>Academic year 2022 to 2023 pupil NOR</b>	<b>411</b>	
9.	<b>Academic year 2022 to 2023 MFG unit value</b>	<b>£4,068.20</b>	<b>7 / 8</b>
10.	Minimum value per pupil	£4,088.55	= 9 x (1 + 2)

### Academic year 2023 to 2024 information

#### B.2 Calculation of MFG budget for academic year 2023 to 2024

11.	<b>Academic year 2023 to 2024 school budget share</b>	<b>£1,788,430.00</b>	<b>Full year allocation</b>
12.	Lump sum (including fringe) in LA's funding formula for academic year 2023 to 2024	£128,000.00	
13.	Academic year 2023 to 2024 sparsity value (including taper)	£0.00	
14.	Approved MFG exclusions for academic year 2023 to 2024	£0.00	
15.	Academic year 2023 to 2024 technical adjustments	£0.00	
16.	<b>Total MFG budget for academic year 2023 to 2024</b>	<b>£1,660,430.00</b>	<b>= 11 - 12 - 13 - 14 - 15</b>
17.	<b>Academic year 2023 to 2024 pupil NOR</b>	<b>406</b>	
18.	<b>Academic year 2023 to 2024 MFG unit value</b>	<b>£4,089.73</b>	<b>16 / 17</b>
19.	Academic year 2023 to 2024 guaranteed level of funding	£1,659,949.43	10 x 17



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Table B (continued) academic year 2023 to 2024 minimum funding guarantee

<b>MFG and scaling/capping calculation</b>		
<b>B.3 Application of MFG floor and scaling/capping</b>		
20.	<i>Does the LA apply capping and scaling?</i>	No
21.	<i>Has growing school criteria been met?</i>	No
22.	MFG floor	0.50%
23.	LA capping factor	0.00%
24.	LA scaling factor	0.00%
25.	Percentage change in MFG unit value between academic years 2022 to 2023 and 2023 to 2024	0.53% = (18 - 9) / 9
26.	Extent to which percentage change falls below MFG floor	0.00% = IF (25 < 22, 22 - 25) ELSE 0
<b>27.</b>	<b>MFG adjustment value (applying MFG floor)</b>	<b>£0.00 = 26 x 17 x 9</b>
28.	Extent to which percentage change exceeds cap	0.53% = IF (25 > 23, 25 - 23) ELSE 0
29.	Scale factor applied to excess above cap	0.00% = 28 x 24
<b>30.</b>	<b>Affordability value adjustment (applying scale factor above cap)</b>	<b>£0.00 If capping applies = 29 x 17 x 9</b>
<b>31.</b>	<b>Minimum per pupil funding level (post cap and scale)</b>	<b>£0.00</b>
<b>32.</b>	<b>Overall net adjustment (MFG minus affordability plus MPPFL adjustment)</b>	<b>£0.00 = 27 - 30 + 31</b>
33.	Academic year 2023 to 2024 MFG budget after MFG and affordability adjustments	£1,660,430.00 = 16 + 32
34.	Academic year 2023 to 2024 MFG unit value after MFG and affordability adjustments	£4,089.73 = 33 / 17
35.	Percentage change in MFG unit value after adjustments	0.53% = (34 - 9) / 9
<b>36.</b>	<b>Total academic year 2023 to 2024 school budget share (excluding rates)</b>	<b>£1,788,430.00 = 11 + 32</b>



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**Table C - academic year 2023 to 2024 post-opening grant (start-up grant)**

1.	Start-up grant part A	£0.00	
2.	Start-up grant part B - formulaic allocation	£0.00	
3.	Post-opening grant - per pupil resources	£0.00	
4.	Post-opening grant - leadership diseconomies	£0.00	
<b>5.</b>	<b>Total post-opening grant (start-up grant) allocation</b>	<b>£0.00</b>	<b>= 1 + 2 + 3 + 4</b>

**Table D - academic year 2023 to 2024 pre-16 high needs place funding**

	Type	Place numbers	Annual per place unit value	Total pre-16 allocation	
1.	Special unoccupied	0	£10,000.00	£0.00	
2.	Special occupied	0	£6,000.00	£0.00	
3.	Alternative provision	0	£10,000.00	£0.00	
<b>4.</b>	<b>Total pre-16 high needs place funding</b>			<b>£0.00</b>	<b>= 1 + 2 + 3</b>

**Table E - academic year 2023 to 2024 pupil matrix**

	Reception uplift 1	Primary 2	Secondary 3	Total	
SBS	0	406	0	406	= 1 + 2 + 3
MFG	N/A	406	0	406	= 2 + 3